

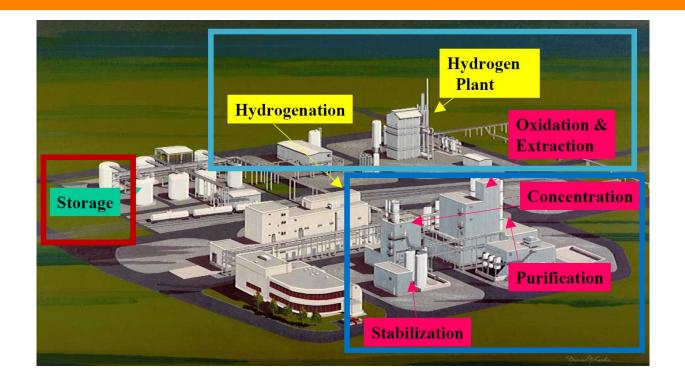
We provide hydrogen peroxide onsite production.

Reduce the production cost by over 50%!





Traditional Production



Multistep Organic phase Synthesis

1%~3% H₂O₂

Concentration

Purification

Stabilization

Storage

30%, 50%, 70%



Corrosive/ Explosive





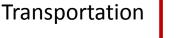


Current Customer Use









30%, 50%, 70%



Corrosive/ Explosive



Storage

30%, 50%, 70%



Corrosive/ Explosive



Paper and Pulp: $0.5\% \sim 5\% H_2O_2$

Waste water treatment: $0.5\% \sim 6\% H_2O_2$

Silicon wafer cleaning: ~4% H₂O₂

Hospital disinfection: $1\% \sim 3\% H_2O_2$

Dilution/ Mixing

Extra handling





Chemical storage

Tianjing Chemical Explosion August.2015



Hydrogen peroxide Storage & Transportation



Factory explosion (Jarrie - [Isère] France)

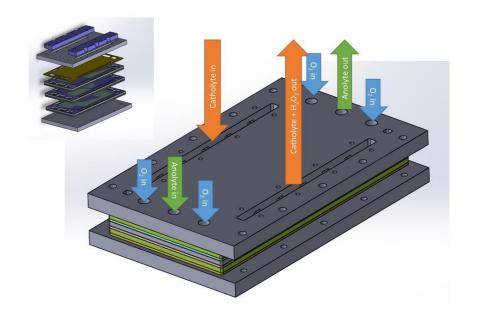


Storage tank explosion





PSi Solution



Consumes: ——— Produces:

Air Water Electricity Hydrogen peroxide (High purity)

Green production



Modular:

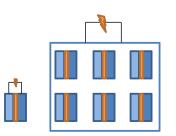
Flexibility in use

Operation: ———— Much lower cost

Compact/onsite

Scalable output

Reliable



Simple

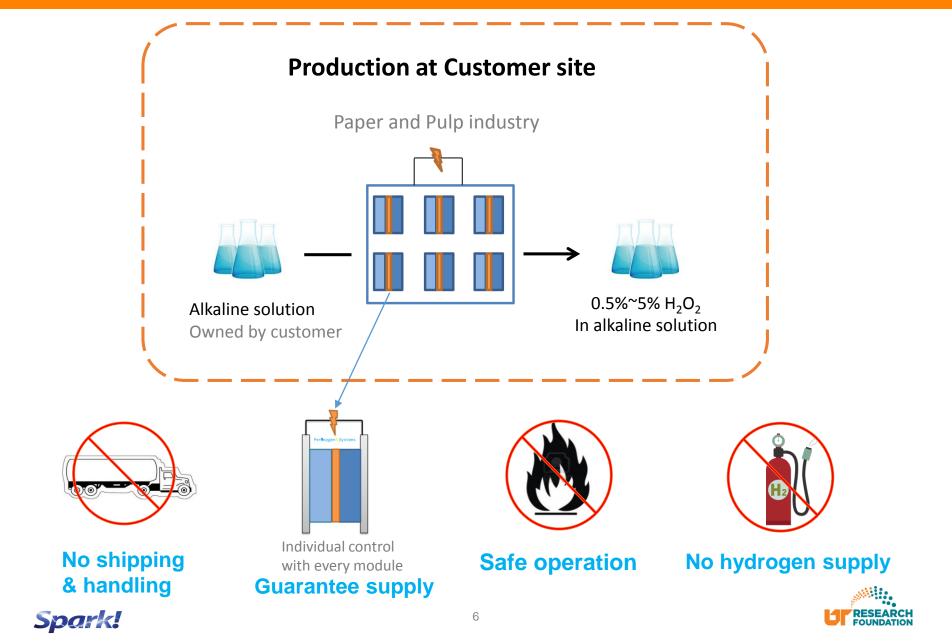
Efficient

Low maintenance

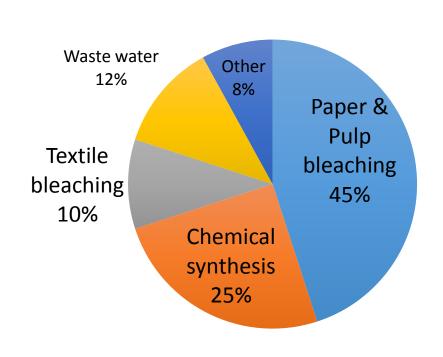




Other Advantages



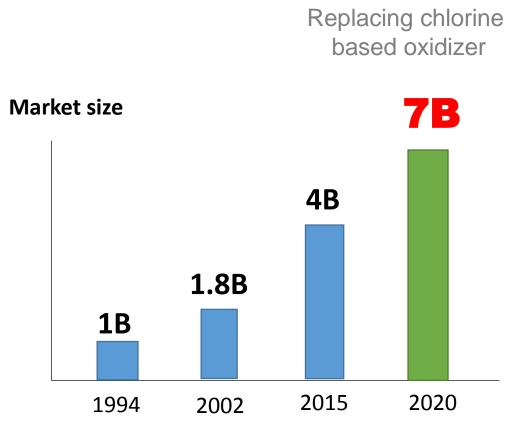
Hydrogen Peroxide Market



Total Existing Global Market: \$4B

Total Serviceable Market:

\$2.4B (**3.5B** in 2020)



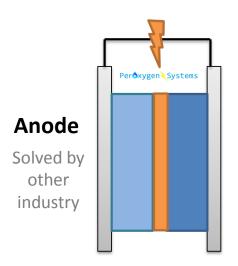
Market size increase annually: 3%~6%





3 critical innovation:

Air cathode Electrolyte Flow field design



Cathode

Theoretical best possible catalyst

Membrane

10 times higher conductivity

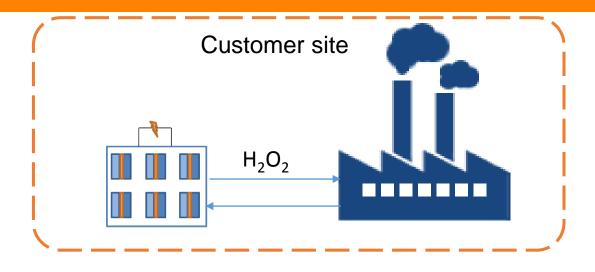
H₂O₂ production Cost 50%~70% off

Traditional production cost

- Fully proved (medium scale)
- IP Protected
 (Exclusively license with UT)
- Design and material leveraged
- No precious metal element







Peroxygen Systems

Produce H₂O₂

Onsite

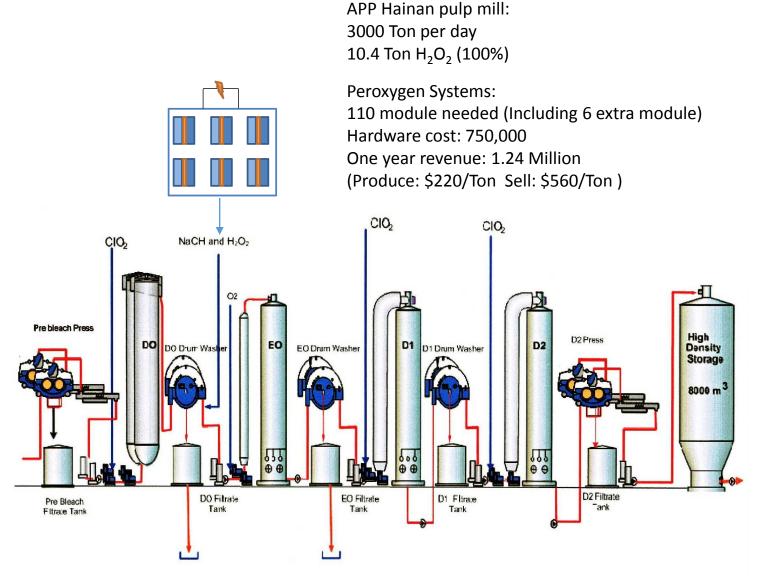
Paper and pulp industry

Pay H₂O₂ by usage

Production cost		Sell price	Margin
Paper pulp industry	22c/K g	55c/Kg	~50%
Waste water treatment	2 6c/Kg	> 80c/Kg	> 65%
Semiconductor industry	50~90c/Kg	\$12~45 /Kg	> 90%



Customer use example





Team



Dr. Ming Qi Founder Inventor of the core technology Develop the technology from concept to prototype



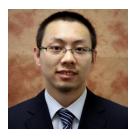
Dr. Thomas Zawodzinski
Co-founder
Co-Inventor of the core technology
International famous fuel cell, battery
and membrane expert



Gustavo Bottan MIT Sloan MBA 17 years working experience in paper industry



Dr. Steve Goebel Flow field, hardware and system design expert 13 years hardware design at GM



Dr. Mengqi Zhang Lab manager



Dr. Jon Owejan Flow field and hardware expert 7 years hardware design at GM

Board Advisor



Dr. Terry Douglass
Successfully developed Billion dollar
Hardware technology Company (CTI)
Chairman of Provision Healthcare
Alliance



Dr. Matt Fronk
Previous manager of
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20 years R&D, commerialization experience
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